DMG MORI
AKTIENGESELLSCHAFT

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Strong customer demand in the first half of the year

DMG MORI AG increases order intake and raises forecast

- **Order intake rises to € 1,363.5 million (+19 %; previous year: € 1,141.7 million)**
- **Sales revenues grows to € 995.5 million (+5 %; previous year: € 952.5 million)**
- **EBIT amounts to € 31.5 million (previous year: € 44.9 million)**
- **EBIT margin at 3.2 % (previous year: 4.7 %)**
- **Free cash flow at € 6.6 million (previous year: € -44.8 million)**

"DMG MORI AG held its ground in a market environment that remained challenging throughout the first half of 2026. DMG MORI benefited from its technological strength and broad product portfolio. As a comprehensive solutions provider, we are well-equipped to successfully shape the future together with our customers. The foundation for this is our consistent strategic focus on MX – Machining Transformation – based on the pillars of Process Integration, Automation, Digital Transformation (DX), and Green Transformation (GX)," says Alfred Geißler, CEO of DMG MORI AG.

Order intake

In a challenging market environment, DMG MORI AG recorded a sharp increase in order intake up to € 710.6 million (+23 %; previous year: € 579.4 million) in the second quarter. For the first half of the year, orders grew by double digits to € 1,363.5 million (+19 %; previous year: € 1,141.7 million). Domestic orders amounted to € 425.2 million (+29 %; previous year: € 329.6 million). International orders totaled € 938.3 million (+16 %; previous year: € 812.1 million), representing an international share of 69 % (previous year: 71 %).

Sales revenues

Sales revenues in the second quarter amounted to € 523.4 million (+8 %; previous year: € 483.8 million). For the first half of 2026, sales revenues totaled € 995.5 million (+5 %; previous year: € 952.5 million). Domestic sales revenues were € 340.3 million (previous year:

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€ 361.9 million). International sales revenue reached € 655.2 million (previous year: € 590.6 million). The export ratio was 66 % (previous year: 62 %).

Results of operations, financial position and net worth

The results of operations for the second quarter are as follows: EBITDA amounted to € 36.2 million (previous year: € 43.9 million). EBIT was € 16.2 million (previous year: € 25.2 million). The EBIT margin was 3.1 % (previous year: 5.2 %). EBT amounted to € 17.8 million (previous year: € 26.3 million). EAT was € 12.6 million (previous year: € 18.6 million).

In the first half of the year, EBITDA was € 70.3 million (previous year: € 82.3 million). EBIT amounted to € 31.5 million (previous year: € 44.9 million). The EBIT margin was 3.2 % (previous year: 4.7 %). EBT was € 34.9 million (previous year: € 47.8 million). EAT amounted to € 24.8 million (previous year: € 33.9 million).

Our financial position developed in line with our expectations. Free cash flow in the second quarter was € 16.0 million (previous year: € 31.1 million). In the first half of the year, free cash flow was positive at € 6.6 million (previous year: € -44.8 million).

Employees

As of 30 June 2026, DMG MORI employed 7,414 employees, including 235 trainees (31 December 2025: 7,383). Personnel expenses amounted to € 325.7 million (previous year: € 311.3 million). The personnel expense ratio was 31.3 % (previous year: 32.6 %).

Research and development

DMG MORI continues to align its entire portfolio with the mission of being the comprehensive solutions provider in the manufacturing environment for customers. In 2026, together with its parent company DMG MORI COMPANY LIMITED, DMG MORI AG plans to introduce 18 innovations: 10 machine tools, 2 automation solutions, digital innovations, 1 new technology cycle, and 3 new DMG MORI components.

In the first half of the year, the diversified product portfolio was expanded by 7 new machine tools, including the CTX 450 4A and the DMU 65 H monoBLOCK 2. Generation.

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Forecast

The global outlook for 2026 remains subdued. While initial signs of a slight recovery are emerging in certain sectors, persistent geopolitical uncertainties – in particular the conflict in the Middle East and the associated elevated energy prices and supply chain disruptions – are expected to continue weighing noticeably on the global economic development.

DMG MORI AG held its ground in this still challenging market environment during the first half of 2026. The increase in order intake, revenue and free cashflow confirms the positive business performance and provides important momentum for the second half of the year. Based on this development and the strong customer demand in the first half of 2026, the Executive Board has decided to raise its full-year guidance. For the fiscal year 2026, DMG MORI AG now targets order intakes between € 2.4 billion and € 2.6 billion (so far: € 2.3 billion and € 2.5 billion), sales revenues between € 2.1 billion and € 2.3 billion (so far: € 2.0 billion and € 2.2 billion), EBIT between € 100 million and € 120 million (so far: € 90 million and € 110 million), and free cashflow between € 90 million and € 110 million (so far: € 80 million and € 100 million).

We expect positive momentum in the second half from the AMB trade show in Stuttgart (15-19 September 2026), where DMG MORI will present innovative solutions specifically tailored to the needs of its customers.

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The Executive Board

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Key figures on business development

1st half of the year	2026 June 30	2025 June 30	Change 2026 against 2025	
	€ million	€ million	€ million	%
Order intake	1,363.5	1,141.7	221.8	19
Sales revenues	995.5	952.5	43.0	5
EBITDA	70.3	82.3	-12.0	-15
EBIT	31.5	44.9	-13.4	-30
EBIT margin in %	3.2	4.7	-1.5	-32
EBT	34.9	47.8	-12.9	-27
EAT from continuing operations	24.8	33.9	-9.1	-27
EAT	24.8	33.9	-9.1	-27
Free cash flow	6.6	-44.8	51.4	115

2nd quarter	2026 2nd quarter	2025 2nd quarter	Change 2026 against 2025	
	€ million	€ million	€ million	%
Order intake	710.6	579.4	131.2	23
Sales revenues	523.4	483.8	39.6	8
EBITDA	36.2	43.9	-7.7	-18
EBIT	16.2	25.2	-9.0	-36
EBIT margin in %	3.1	5.2	-2.1	-41
EBT	17.8	26.3	-8.5	-32
EAT	12.6	18.6	-6.0	-32
Free cash flow	16.0	31.1	-15.1	-49

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Company profile // DMG MORI

DMG MORI is a leading global manufacturer of high-precision machine tools and is represented in 45 countries with 128 locations, including 18 production plants. As part of the "Global One Company," approximately 13,500 employees drive the development of comprehensive solutions in the manufacturing sector. Our portfolio includes sustainable manufacturing solutions based on turning, milling, grinding, and drilling technologies, as well as Ultrasonic, Lasertec, and additive manufacturing. Through technology integration and end-to-end automation and digitalization solutions, we enable customers to increase productivity while simultaneously improving resource efficiency.

Forward-Looking Statements //

This press release contains forward-looking statements, which are based on current estimates of the management regarding future developments. Such statements are based on the management's current expectations and specific assumptions. They are subject to risks, uncertainties and other factors, as well as to the effects of the war in the Ukraine and other geopolitical conflicts, that could cause the actual circumstances including the results of operations, financial position and net worth of DMG MORI AKTIENGESELLSCHAFT to differ materially from or be more negative than those expressly or implicitly assumed or described in these statements. The business activities of DMG MORI AKTIENGESELLSCHAFT are subject to a range of risks and uncertainties, which may likewise render a forward-looking statement, estimate or forecast inaccurate.

Should one of these factors of uncertainty or other unforeseeable event occur or should the assumptions on which these statements are based prove incorrect, the actual results may differ materially from the results expressed, expected, anticipated, intended, planned, aimed at, estimated, projected or implied in these statements. Forward-looking statements must not be understood as a guarantee or assurance of the future developments or events contained therein.

There are two companies using the name "DMG MORI": DMG MORI AKTIENGESELLSCHAFT with registered office in Bielefeld, Germany, and DMG MORI COMPANY LIMITED with registered office in Tokyo, Japan. DMG MORI AKTIENGESELLSCHAFT is an affiliated company of DMG MORI COMPANY LIMITED. This release refers exclusively to DMG MORI AKTIENGESELLSCHAFT. If reference is made in this release to the "group" or "DMG MORI AG", this refers exclusively to DMG MORI AKTIENGESELLSCHAFT and its controlled companies within the meaning of Section 17 of the German Stock Corporation Act (Aktiengesetz – AktG). If reference is made to "DMG MORI" or "Global One Company", this refers to the joint activities of DMG MORI COMPANY LIMITED and DMG MORI AKTIENGESELLSCHAFT including all subsidiary companies.

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Financial calendar

30 Oct. 2026	Quarterly Release on the 3rd Quarter 2026 (1 January to 30 September)
18 March 2027	Publication of Annual Report 2026 Analysts' conference call
30 April 2027	Quarterly Release on the 1st Quarter 2027 (1 January 1 to 31 March)
14 May 2027	125th Annual General Meeting

Subject to alterations

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Supervisory Board: Dr. Eng. Masahiko Mori, Vorsitzender; Tanja Fondel, Stellvertreterin

Executive Board: Dipl.-Ing. (FH) Alfred Geißler, Vorsitzender; Hirotake Kobayashi

Amtsgericht Bielefeld: HRB 7144