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Successful AMB Stuttgart 2026 // Strong growth in the third quarter

DMG MORI AG continues to increase order intake and revenue

- **Order intake in the first nine months rises to 2,149.8 million € (+24 %; prior year: 1,731.7 million €)**
- **Sales revenues grow by 10 % to 1,544.3 million € (prior year: 1,409.2 million €)**
- **EBIT amounts to 64.2 million € (prior year: 61.2 million €)**
- **EBIT margin stands at 4.2 % (prior year: 4.3 %)**
- **Free cash flow amounts to 85.0 million € (prior year: -12.2 million €)**
- **Forecast for order intake raised again**

Chief Executive Officer Alfred Geißler: “DMG MORI AG has developed particularly well in the third quarter. Order intake and sales revenues have increased strongly, and we also made progress on EBIT despite a continued challenging market environment. The successful industry trade fair AMB in Stuttgart has once again demonstrated that our MX – Machining Transformation strategy precisely addresses our customers' requirements and provides them with tailored solutions. On this basis, we are also very well positioned for the 2027 financial year.”

Order intake

Global economic prospects for the remainder of the year have brightened slightly. According to OECD assessments, geopolitical tensions, in particular the conflict in the Middle East, continue to weigh on energy prices and supply chains. A subdued economic development continues to be expected for the euro area; the outlook for Germany has recently turned somewhat more favourable. In other major economies, including the United States, China, and India, first signs of economic recovery are also emerging.

In this market environment, DMG MORI AG achieved a strong increase in order intake in the third quarter to 786.3 million € (+33 %; prior year: 590.0 million €). As of 30 September 2026,

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order intake amounted to 2,149.8 million € (+24 %; prior year: 1,731.7 million €). Domestic orders stood at 692.0 million € (+40 %; prior year: 493.3 million €). International orders amounted to 1,457.8 million € (+18 %; prior year: 1,238.4 million €), corresponding to an international share of 68 % (prior year: 72 %).

Sales revenues

Sales revenues in the third quarter amounted to 548.9 million € (+20 %; prior year: 456.7 million €). As of 30 September 2026, sales revenues stood at 1,544.3 million € (+10 %; prior year: 1,409.2 million €). Domestic sales revenues amounted to 526.6 million € (prior year: 532.3 million €). International sales revenues amounted to 1,017.7 million € (prior year: 876.9 million €). The export ratio stood at 66 % (prior year: 62 %).

Earnings, financial and asset position

The **earnings position** for the third quarter is as follows: EBITDA amounted to 52.1 million € (prior year: 35.5 million €). EBIT amounted to 32.7 million € (prior year: 16.3 million €). The EBIT margin stood at 6.0 % (prior year: 3.6 %). EBT amounted to 33.6 million € (prior year: 17.7 million €). EAT amounted to 23.8 million € (prior year: 12.5 million €).

As of 30 September 2026, EBITDA amounted to 122.4 million € (prior year: 117.8 million €). EBIT amounted to 64.2 million € (prior year: 61.2 million €). The EBIT margin stood at 4.2 % (prior year: 4.3 %). EBT amounted to 68.5 million € (prior year: 65.5 million €). EAT as of 30 September 2026 amounted to 48.6 million € (prior year: 148.3 million €). EAT comprises EAT from continuing operations of 48.6 million € (prior year: 46.4 million €) and EAT from discontinued operations of 0.0 million € (prior year: 101.9 million €).

The **financial position** developed positively in the third quarter in line with our expectations. Free cash flow amounted to 78.1 million € (prior year: 32.7 million €). As of 30 September 2026, free cash flow stood at 85.0 million € (prior year: -12.2 million €). This positive development was primarily driven by advance payments received as a result of strong order intake.

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Employees

As of 30 September 2026, the Group employed 7,490 employees, including 288 trainees (31 December 2025: 7,383). Personnel expenses amounted to 482.1 million € (prior year: 459.5 million €). The personnel cost ratio accordingly stood at 30.0 % (prior year: 32.1 %).

Research and development

We continue to consistently align our entire portfolio with the ambition of being the comprehensive solutions provider in the manufacturing environment for our customers. In 2026, together with our parent company DMG MORI COMPANY LIMITED, we introduce **17 innovations** – comprising 9 machine tools, 2 automation solutions, 2 digital innovations, 1 new technology cycle, and 3 new DMG MORI Components.

At the AMB in Stuttgart (15–19 September 2026), the international exhibition for metal cutting, DMG MORI presented 20 predominantly automated machines live under the motto "*Never Stop Manufacturing the Future*". The highlights included the world premiere of the new DMV 160 vertical milling machine, presented together with the PH-AMR 750. The driverless, collaborative transport system enables fully autonomous pallet handling.

Outlook

The global outlook for 2026 remains shaped by uncertainty. In particular, the conflicts in the Middle East and Ukraine, and the associated elevated energy prices and supply chain disruptions, continue to weigh on economic development. At the same time, initial signs of recovery are visible in certain countries and sectors. Following a strong first nine months of the 2026 financial year, particularly the significant rise in order intake, DMG MORI AG once again raises the forecast it had already revised upwards at the half-year stage and now expects order intake to be between 2.5 billion € and 2.7 billion € (previously between 2.4 billion € and 2.6 billion €). Sales revenues are furthermore expected to be between 2.1 billion € and 2.3 billion €. For EBIT, we anticipate a range of 100 million € to 120 million €. Free cash flow is expected to be between 90 million € and 110 million €.

DMG MORI AKTIENGESELLSCHAFT

The Executive Board

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Key figures on business development

30 September	**2026** 30 September	**2025** 30 September	**Change** 2026 against 2025	
	million €	**million €**	**million €**	**%**
Order intake	2,149.8	1,731.7	418.1	24
Sales revenues	1,544.3	1,409.2	135.1	10
EBITDA	122.4	117.8	4.6	4
EBIT	64.2	61.2	3.0	5
EBIT margin in %	4.2	4.3	-0.1	-2
EBT	68.5	65.5	3.0	5
EAT from continued operations	48.6	46.4	2.2	5
EAT from discontinued operations	0.0	101.9	-101.9	-100
EAT	48.6	148.3	-99.7	-67
Free cash flow	85.0	-12.2	97.2	797

3rd Quarter	**2026** 3rd quarter	**2025** 3rd quarter	**Change** 2026 against 2025	
	million €	**million €**	**million €**	**%**
Order intake	786.3	590.0	196.3	33
Sales revenues	548.9	456.7	92.2	20
EBITDA	52.1	35.5	16.6	47
EBIT	32.7	16.3	16.4	101
EBIT margin in %	6.0	3.6	2.4	65
EBT	33.6	17.7	15.9	90
EAT from continued operations	23.8	12.5	11.3	90
EAT from discontinued operations	0.0	101.9	-101.9	-100
EAT	23.8	114.4	-90.6	-79
Free cash flow	78.1	32.7	45.4	139

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Company Profile // DMG MORI

DMG MORI is a leading global manufacturer of high-precision machine tools and is represented in 45 countries with 128 locations, including 18 production plants. As part of the “Global One Company,” approximately 13,500 employees drive the development of comprehensive solutions in the manufacturing sector. Our portfolio includes sustainable manufacturing solutions based on turning, milling, grinding, and drilling technologies, as well as Ultrasonic, Lasertec, and additive manufacturing. Through technology integration and end-to-end automation and digitalization solutions, we enable customers to increase productivity while simultaneously improving resource efficiency.

Forward-Looking Statements //

This press release contains forward-looking statements, which are based on current estimates of the management regarding future developments. Such statements are based on the management's current expectations and specific assumptions. They are subject to risks, uncertainties and other factors, as well as to the effects of the war in the Ukraine and other geopolitical conflicts, that could cause the actual circumstances including the results of operations, financial position and net worth of DMG MORI AKTIENGESELLSCHAFT to differ materially from or be more negative than those expressly or implicitly assumed or described in these statements. The business activities of DMG MORI AKTIENGESELLSCHAFT are subject to a range of risks and uncertainties, which may likewise render a forward-looking statement, estimate or forecast inaccurate.

Should one of these factors of uncertainty or other unforeseeable event occur or should the assumptions on which these statements are based prove incorrect, the actual results may differ materially from the results expressed, expected, anticipated, intended, planned, aimed at, estimated, projected or implied in these statements. Forward-looking statements must not be understood as a guarantee or assurance of the future developments or events contained therein.

There are two companies using the name “DMG MORI”: DMG MORI AKTIENGESELLSCHAFT with registered office in Bielefeld, Germany, and DMG MORI COMPANY LIMITED with registered office in Tokyo, Japan. DMG MORI AKTIENGESELLSCHAFT is an affiliated company of DMG MORI COMPANY LIMITED. This release refers exclusively to DMG MORI AKTIENGESELLSCHAFT. If reference is made in this release to the “group” or “DMG MORI AG”, this refers exclusively to DMG MORI AKTIENGESELLSCHAFT and its controlled companies within the meaning of Section 17 of the German Stock Corporation Act (Aktiengesetz – AktG). If reference is made to “DMG MORI” or “Global One Company”, this refers to the joint activities of DMG MORI COMPANY LIMITED and DMG MORI AKTIENGESELLSCHAFT including all subsidiary companies.

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Financial calendar

18 March 2027	Publication of Annual Report 2026 Analysts' conference call
30 April 2027	Quarterly Release on the 1st Quarter 2027 (1 January to 31 March)
14 May 2027	125th Annual General Meeting
3 August 2027	Interim Report on the 1st half year 2027 (1 January to 30 June)
29 October 2027	Quarterly Release on the 3rd quarter 2027 (1 January to 30 September)

Subject to alterations

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Supervisory Board: Dr. Eng. Masahiko Mori, Chairman; Tanja Fondel, Deputy Chair

Executive Board: Dipl.-Ing. (FH) Alfred Geißler, CEO; Hirotake Kobayashi

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