

03.05.2023

Announcement of the pending merger of MITIS Grundstücks-Vermietungsgesellschaft mbH (Bielefeld) as the transferring company with DMG MORI AKTIENGESELLSCHAFT (Bielefeld) as the acquiring company

DMG MORI AKTIENGESELLSCHAFT
Bielefeld
(ISIN DE0005878003)

Notice of pending merger

It is intended to merge MITIS Grundstücks-Vermietungsgesellschaft mbH with its registered office in Bielefeld as the transferring company with DMG MORI AKTIENGESELLSCHAFT with its registered office in Bielefeld as the acquiring company in accordance with the provisions of the German Transformation Act.

Since more than 9/10 of the share capital of MITIS Grundstücks-Vermietungsgesellschaft mbH is in the hands of the acquiring DMG MORI AKTIENGESELLSCHAFT, a merger resolution of the acquiring company is not required (§ 62 Section 1 Sentence 1 German Transformation Act).

We draw the attention of our shareholders to their right pursuant to § 62 Section 2 German Transformation Act. According to this, § 62 Section 1 German Transformation Act does not apply if shareholders of the acquiring company whose shares together amount to one-twentieth of the share capital of this company request the convening of a General Meeting at which a resolution is passed on the approval of the merger. The Articles of Association of the Company do not link the right to demand the convening of the General Meeting to the holding of a lower proportion of the share capital (cf. § 62 Section 2 Sentence 2 German Transformation Act).

DMG MORI AKTIENGESELLSCHAFT
The Executive Board