

DGAP Voting Rights Announcement: DMG MORI AKTIENGESELLSCHAFT
 DMG MORI AKTIENGESELLSCHAFT: Release according to Articles 33 ff. of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

09.01.2020 / 15:38
 transmitted by DGAP - a service of EQS Group AG.
 The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

| | |
|--------------------------------|-----------------------------|
| Name: | DMG MORI AKTIENGESELLSCHAFT |
| Street, Street number: | Gildemeisterstraße 60 |
| Postal code: | 33689 |
| City: | Bielefeld |
| Legal Entity Identifier (LEI): | 529900HXE4EQIHJY8518 |

2. Reason for notification

| | |
|---|---|
| | Acquisition/disposal of shares with voting rights |
| | Acquisition/disposal of instruments |
| | Change of breakdown of voting rights |
| X | Other reason: Voluntary group notification with triggered threshold on subsidiary level due to internal restructuring |

3. Details of person subject to the notification obligation

| | |
|----------------|-------------------------------------|
| Name: | Legal entity: |
| Paul E. Singer | |
| Date of birth: | City of registered office, country: |
| 22.08.1944 | |

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

Cornwall GmbH & Co. KG

5. Date on which threshold was crossed or reached

1 January 2020

6. Total positions

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | total of both in % (7.a. + 7.b.) | total number of voting rights pursuant to Sec. 41 WpHG |
|-----------------------|---|---|----------------------------------|--|
| New | 9.55% | 0.00% | 9.55% | 78,817,994 |
| Previous notification | 9.53% | 0.00% | 9.53% | |

7. Details on total positions**a. Voting rights attached to shares (Sec. 33, 34 WpHG)**

| ISIN | absolute | | in % | |
|--------------|-----------------------|-------------------------|-----------------------|-------------------------|
| | direct (Sec. 33 WpHG) | indirect (Sec. 34 WpHG) | direct (Sec. 33 WpHG) | indirect (Sec. 34 WpHG) |
| DE0005878003 | 0 | 7,526,196 | 0.00% | 9.55% |
| Total | 7,526,196 | | 9.55% | |

b.1. Instruments according to Sec. 38 para. 1 No. 1 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|------------------------|--------------------|
| | | | | % |
| | | Total | | % |

b.2. Instruments according to Sec. 38 para. 1 No. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| | | | | | % |
| | | | Total | | % |

8. Information in relation to the person subject to the notification obligation

| | |
|---|---|
| | Person subject to the notification (3.) obligation is not controlled nor does it control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.). |
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity: |

| Company | % of voting rights (if at least held 3% or more) | % of voting rights (if at least held 3% or more) | Total of both (if at least held 5% or more) |
|---------------------------------------|--|--|---|
| Paul E. Singer | % | % | % |
| Elliott International Advisors GP LLC | % | % | % |
| Elliott International Special GP, LLC | % | % | % |
| Hambledon, Inc. | % | % | % |
| Elliott International, L.P. | % | % | % |
| Maidenhead LLC | % | % | % |
| Wolverton (Luxembourg) S.à r.l. | % | % | % |
| Cornwall (Luxembourg) S.à r.l. | % | % | % |

| | | | |
|---------------------------------------|-------|---|---|
| Cornwall Verwaltungs GmbH | % | % | % |
| Cornwall GmbH & Co. KG | 4.95% | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott International Advisors GP LLC | % | % | % |
| Elliott International Special GP, LLC | % | % | % |
| Hambledon, Inc. | % | % | % |
| Elliott International, L.P. | % | % | % |
| Maidenhead LLC | % | % | % |
| Wolverton (Luxembourg) S.à r.l. | % | % | % |
| Cornwall (Luxembourg) S.à r.l. | % | % | % |
| Cornwall GmbH & Co. KG | 4.95% | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott International Advisors GP LLC | % | % | % |
| Elliott International Special GP, LLC | % | % | % |

| | | | |
|--|---|---|---|
| Hambledon, Inc. | % | % | % |
| Elliott International, L.P. | % | % | % |
| Maidenhead LLC | % | % | % |
| Wolverton (Luxembourg) S.à r.l. | % | % | % |
| Cornwall (Luxembourg) S.à r.l. | % | % | % |
| Cornwall Verwaltungs GmbH | % | % | % |
| Cornwall 2 GmbH & Co. KG | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott International Advisors GP LLC | % | % | % |
| Elliott International Special GP, LLC | % | % | % |
| Hambledon, Inc. | % | % | % |
| Elliott International, L.P. | % | % | % |
| Maidenhead LLC | % | % | % |
| Wolverton (Luxembourg) S.à r.l. | % | % | % |
| Cornwall (Luxembourg) S.à r.l. | % | % | % |

| | | | |
|---|-------|---|---|
| Cornwall 2 GmbH & Co. KG | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott International Capital Advisors Inc. | % | % | % |
| Elliott International Special GP, LLC | % | % | % |
| Hambledon, Inc. | % | % | % |
| Elliott International, L.P. | % | % | % |
| Maidenhead LLC | % | % | % |
| Wolverton (Luxembourg) S.à r.l. | % | % | % |
| Cornwall (Luxembourg) S.à r.l. | % | % | % |
| Cornwall Verwaltungs GmbH | % | % | % |
| Cornwall GmbH & Co. KG | 4,95% | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott International Capital Advisors Inc. | % | % | % |
| Elliott International Special GP, LLC | % | % | % |

| | | | |
|--|-------|---|---|
| Hambledon, Inc. | % | % | % |
| Elliott International, L.P. | % | % | % |
| Maidenhead LLC | % | % | % |
| Wolverton (Luxembourg) S.à r.l. | % | % | % |
| Cornwall (Luxembourg) S.à r.l. | % | % | % |
| Cornwall GmbH & Co. KG | 4,95% | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott International Capital Advisors Inc. | % | % | % |
| Elliott International Special GP, LLC | % | % | % |
| Hambledon, Inc. | % | % | % |
| Elliott International, L.P. | % | % | % |
| Maidenhead LLC | % | % | % |
| Wolverton (Luxembourg) S.à r.l. | % | % | % |
| Cornwall (Luxembourg) S.à r.l. | % | % | % |
| Cornwall Verwaltungs GmbH | % | % | % |

| | | | |
|---|---|---|---|
| Cornwall 2 GmbH & Co. KG | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott International Capital Advisors Inc. | % | % | % |
| Elliott International Special GP, LLC | % | % | % |
| Hambledon, Inc. | % | % | % |
| Elliott International, L.P. | % | % | % |
| Maidenhead LLC | % | % | % |
| Wolverton (Luxembourg) S.à r.l. | % | % | % |
| Cornwall (Luxembourg) S.à r.l. | % | % | % |
| Cornwall 2 GmbH & Co. KG | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Advisors GP LLC | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| The Liverpool Limited Partnership | % | % | % |

| | | | |
|--------------------------------------|---|---|---|
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Advisors GP LLC | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Liverpool Associates, Ltd. | % | % | % |
| The Liverpool Limited Partnership | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Advisors GP LLC | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Elliott Special GP, LLC | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| The Liverpool Limited Partnership | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Advisors GP LLC | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |

| | | | |
|-----------------------------------|---|---|---|
| Elliott Special GP, LLC | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Liverpool Associates, Ltd. | % | % | % |
| The Liverpool Limited Partnership | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Advisors GP LLC | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| The Liverpool Limited Partnership | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Advisors GP LLC | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Liverpool Associates, Ltd. | % | % | % |

| | | | |
|-----------------------------------|---|---|---|
| The Liverpool Limited Partnership | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Special GP, LLC | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| The Liverpool Limited Partnership | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Special GP, LLC | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Liverpool Associates, Ltd. | % | % | % |
| The Liverpool Limited Partnership | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Braxton Associates, Inc. | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Elliott Special GP, LLC | % | % | % |
| Elliott Associates, L.P. | % | % | % |

| | | | |
|-----------------------------------|---|---|---|
| The Liverpool Limited Partnership | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Braxton Associates, Inc. | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Elliott Special GP, LLC | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Liverpool Associates, Ltd. | % | % | % |
| The Liverpool Limited Partnership | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Braxton Associates, Inc. | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| The Liverpool Limited Partnership | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |

| | | | |
|-----------------------------------|---|---|---|
| Braxton Associates, Inc. | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Liverpool Associates, Ltd. | % | % | % |
| The Liverpool Limited Partnership | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Asset Management LLC | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Elliott Special GP, LLC | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| The Liverpool Limited Partnership | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Asset Management LLC | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |

| | | | |
|-----------------------------------|---|---|---|
| Elliott Special GP, LLC | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Liverpool Associates, Ltd. | % | % | % |
| The Liverpool Limited Partnership | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Asset Management LLC | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| The Liverpool Limited Partnership | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Asset Management LLC | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Liverpool Associates, Ltd. | % | % | % |

| | | | |
|-----------------------------------|---|---|---|
| The Liverpool Limited Partnership | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Advisors GP LLC | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Warrington LLC | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Special GP, LLC | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Warrington LLC | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Braxton Associates, Inc. | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Elliott Special GP, LLC | % | % | % |
| Elliott Associates, L.P. | % | % | % |

| | | | |
|--------------------------------|---|---|---|
| Warrington LLC | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Braxton Associates, Inc. | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Warrington LLC | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Advisors GP LLC | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Elliott Special GP, LLC | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Warrington LLC | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Advisors GP LLC | % | % | % |

| | | | |
|--------------------------------|---|---|---|
| Elliott Capital Advisors, L.P. | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Warrington LLC | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Asset Management LLC | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Elliott Special GP, LLC. | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Warrington LLC | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Asset Management LLC | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Warrington LLC | % | % | % |
| | | | |

| | | | |
|--------------------------------------|-------|---|-------|
| Paul E. Singer | % | % | % |
| Elliott Investment Management GP LLC | % | % | % |
| Elliott Investment Management L.P. | 9.55% | % | 9.55% |

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

(only in case of attribution of voting rights pursuant to Sec. 34 para.1 sent. 1 No. 6 WpHG)

| |
|--------------------------|
| Date of general meeting: |
|--------------------------|

Total positions (6.) after general meeting:

| % of voting rights attached to shares | % of voting rights through instruments | Total of both |
|---------------------------------------|--|---------------|
| % | % | % |

10. Other useful information

| |
|--|
| |
|--|

Date: 6 January 2020

9 January 2020 The DGAP Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases. Media archive at <http://www.dgap-medientreff.de> and <http://www.dgap.de>

Language: English
Company: DMG MORI AKTIENGESELLSCHAFT
Gildemeisterstraße 60
33689 Bielefeld
Germany
Internet: www.dmgmori.com