

DMG MORI SEIKI

AKTIENGESELLSCHAFT

CONTACT

Pauline Poupaert
Corporate Public Relations

T +49 (0) 52 05 / 74-30 07
F +49 (0) 52 05 / 74-30 81
pr@dmgmori-seiki.com

PRESS RELEASE

Bielefeld, 4 March 2014 / PR 0403

DMG MORI SEIKI AKTIENGESELLSCHAFT is maintaining level of investment

Participation in capital increase of cooperation partner

Bielefeld. DMG MORI SEIKI AKTIENGESELLSCHAFT is participating in the capital increase of its cooperation partner DMG MORI SEIKI COMPANY LIMITED and is maintaining the level of its investment.

DMG MORI SEIKI AKTIENGESELLSCHAFT is participating in the capital increase concluded today by its cooperation partner DMG MORI SEIKI COMPANY LIMITED, Nagoya, Japan. To maintain the level of its investment in the voting stock of DMG MORI SEIKI COMPANY LIMITED at 9.64%, DMG MORI SEIKI AKTIENGESELLSCHAFT subscribes to a total of 2,134,224 new shares under the capital increase.

The capital increase is part of a full placing of a total of 22,134,224 shares, which also includes the sale of treasury shares of DMG MORI SEIKI COMPANY LIMITED.

DMG MORI SEIKI AKTIENGESELLSCHAFT

The Executive Board

DMG MORI SEIKI AKTIENGESELLSCHAFT: Gildemeisterstraße 60, D-33689 Bielefeld
T: +49 (0) 52 05 / 74-30 07, F: +49 (0) 52 05 / 74-30 81, pr@dmgmori-seiki.com, www.dmgmori-seiki.com

Aufsichtsrat: Prof. Dr.-Ing. Raimund Klinkner, Vorsitzender; Hermann Lochbihler, Stellvertreter
Vorstand: Dipl.-Kfm. Dr. Rüdiger Kapitza, Vorsitzender; Dipl.-Kfm. Dr. Thorsten Schmidt, stellv. Vorsitzender; Dipl.-Kfm. Christian Thönes;
Dipl.-Kfm. Dr. Maurice Eschweiler
Amtsgericht Bielefeld HRB 7144

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Statements relating to the future

This press release contains statements relating to the future, which are based on current estimates by the management regarding future developments. Such statements are based on the management's current expectations and specific assumptions. They are subject to risks, uncertainties and other factors, which could lead to the actual future circumstances including the assets, liabilities, financial position and profit or loss of DMG MORI SEIKI AKTIENGESELLSCHAFT differing materially from or being more negative than that those expressly or implicitly assumed or described in these statements. The business activities of DMG MORI SEIKI AKTIENGESELLSCHAFT are subject to a series of risks and uncertainties, which may result in forward-looking statements estimates or forecasts becoming inaccurate. Should one of these factors of uncertainty or other unforeseeable event occur, or should the assumptions on which these statements are based prove incorrect, the actual results may differ materially from the results stated, expected, anticipated, intended, planned, aimed at, estimated or projected in these statements. Forward-looking statements must not be understood as a guarantee or assurance of future developments or events contained therein.

There are two companies using the name "DMG MORI SEIKI": DMG MORI SEIKI AKTIENGESELLSCHAFT with registered office in Bielefeld, Germany, and DMG MORI SEIKI COMPANY LIMITED with registered office in Nagoya, Japan. This release refers exclusively to DMG MORI SEIKI AKTIENGESELLSCHAFT. If reference is made in this release to the "DMG MORI SEIKI group", this refers exclusively to the DMG MORI SEIKI AKTIENGESELLSCHAFT and its group companies.

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