

DGAP Voting Rights Announcement: DMG MORI AKTIENGESELLSCHAFT
 DMG MORI AKTIENGESELLSCHAFT: Release according to Article 26, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

07.04.2016 / 17:03
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 The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

| |
|------------------------------------------------------------------------------------|
| DMG MORI AKTIENGESELLSCHAFT Gildemeisterstraße 60 33689 Bielefeld Germany |
|------------------------------------------------------------------------------------|

2. Reason for notification

| | |
|---|---------------------------------------------------|
| X | Acquisition/disposal of shares with voting rights |
| | Acquisition/disposal of instruments |
| | Change of breakdown of voting rights |
| X | Other reason: voluntary group notification |

3. Details of person subject to the notification obligation

| | |
|-------------------|----------------------------------------|
| Name: | City and country of registered office: |
| Mr Paul E. Singer | |

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

| |
|--|
| |
|--|

5. Date on which threshold was crossed or reached

| |
|-------------|
| 01 Apr 2016 |
|-------------|

6. Total positions

| | % of voting rights attached to shares (total of 7.a.) | % of voting rights through instruments (total of 7.b.1 + 7.b.2) | total of both in % (7.a. + 7.b.) | total number of voting rights of issuer |
|-----------------------|-------------------------------------------------------|-----------------------------------------------------------------|----------------------------------|-----------------------------------------|
| Resulting situation | 0.80 % | 0 % | 0.80 % | 78,817,994 |
| Previous notification | 15.16 % | 0 % | 15.16 % | / |

7. Notified details of the resulting situation

a. Voting rights attached to shares (Sec.s 21, 22 WpHG)

| ISIN | absolute | | in % | |
|--------------|--------------------------|----------------------------|--------------------------|----------------------------|
| | direct (Sec. 21 WpHG) | indirect (Sec. 22 WpHG) | direct (Sec. 21 WpHG) | indirect (Sec. 22 WpHG) |
| DE0005878003 | 0 | 630,000 | 0 % | 0.80 % |
| Total | 630,000 | | 0.80 % | |

b.1. Instruments according to Sec. 25 para. 1 No. 1 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|------------------------|--------------------|
| | | | | % |
| | | Total | | % |

b.2. Instruments according to Sec. 25 para. 1 No. 2 WpHG

| Type of instrument | Expiration or maturity date | Exercise or conversion period | Cash or physical settlement | Voting rights absolute | Voting rights in % |
|--------------------|-----------------------------|-------------------------------|-----------------------------|------------------------|--------------------|
| | | | | | % |
| | | | Total | | % |

8. Information in relation to the person subject to the notification obligation

| | |
|---|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | Person subject to the notification obligation is not controlled and does itself not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.). |
| X | Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity: |

| Name | % of voting rights (if at least held 3% or more) | % of voting rights through instruments (if at least held 5% or more) | Total of both (if at least held 5% or more) |
|--------------------------------|--------------------------------------------------|----------------------------------------------------------------------|---------------------------------------------|
| Paul E. Singer | % | % | % |
| Braxton Associates, Inc. | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |

| | | | |
|------------------------------------|---|---|---|
| Hambledon, Inc. | % | % | % |
| Elliott International, L.P. | % | % | % |
| Maidenhead LLC | % | % | % |
| Wolverton (Luxembourg) S.à.r.l. | % | % | % |
| Cornwall (Luxembourg) S.à.r.l. | % | % | % |
| Cornwall 2 GmbH & Co. KG | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Braxton Associates, Inc. | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Hambledon, Inc. | % | % | % |
| Elliott International, L.P. | % | % | % |
| Maidenhead LLC | % | % | % |
| Wolverton (Luxembourg) S.à.r.l. | % | % | % |
| Cornwall (Luxembourg) S.à.r.l. | % | % | % |
| Cornwall Verwaltungs GmbH | % | % | % |
| Cornwall 2 GmbH & Co. KG | % | % | % |
| | | | |

| | | | |
|---------------------------------|---|---|---|
| Paul E. Singer | % | % | % |
| Elliott Asset Management LLC | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Hambledon, Inc. | % | % | % |
| Elliott International, L.P. | % | % | % |
| Maidenhead LLC | % | % | % |
| Wolverton (Luxembourg) S.à.r.l. | % | % | % |
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| Cornwall Verwaltungs GmbH | % | % | % |
| Cornwall 2 GmbH & Co. KG | % | % | % |
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| Hambledon, Inc. | % | % | % |

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| Cornwall Verwaltungs GmbH | % | % | % |
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| Elliott Capital Advisors, L.P. | % | % | % |
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| Cornwall GmbH & Co. KG | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |

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|---------------------------------|---|---|---|
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| Elliott Capital Advisors, L.P. | % | % | % |
| Hambledon, Inc. | % | % | % |
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| Cornwall GmbH & Co. KG | % | % | % |

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| Paul E. Singer | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Hambledon, Inc. | % | % | % |
| Elliott International, L.P. | % | % | % |
| Maidenhead LLC | % | % | % |
| Wolverton (Luxembourg) S.à.r.l. | % | % | % |
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| Cornwall Verwaltungs GmbH | % | % | % |
| Cornwall GmbH & Co. KG | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Warrington LLC | % | % | % |
| | | | |
| Paul E. Singer | % | % | % |
| Elliott Special GP LLC | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Warrington LLC | % | % | % |

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| Elliott Special GP LLC | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Warrington LLC | % | % | % |
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| Braxton Associates, Inc. | % | % | % |
| Elliott Capital Advisors, L.P. | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Warrington LLC | % | % | % |
| | | | |
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| Elliott Associates, L.P. | % | % | % |
| Warrington LLC | % | % | % |
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| Elliott Special GP LLC | % | % | % |
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| Elliott Capital Advisors, L.P. | % | % | % |
| Elliott Associates, L.P. | % | % | % |
| Warrington LLC | % | % | % |
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|-------------------------------------------------|---|---|---|
| Paul E. Singer | % | % | % |
| Elliott International Capital Advisors, Inc. | % | % | % |

9. In case of proxy voting according to Sec. 22 para. 3 WpHG

| | |
|-----------------------------------------|--------------------------|
| Date of general meeting: | |
| Holding position after general meeting: | % (equals voting rights) |

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Language: English
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